

**FACTS****WHAT DOES ARMBRUSTER CAPITAL MANAGEMENT, INC. DO WITH YOUR PERSONAL INFORMATION?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?**

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and financial information
- Account balances and assets
- Account statements and trade tickets

**How?**

All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Armbruster Capital Management, Inc. chooses to share; and whether you can limit this sharing.

| Reasons we can share your personal information   | Does Armbruster Capital Management, Inc. share? | Can you limit this sharing? |
|--|---|-----------------------------|
| <b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus | Yes   | No                          |
| <b>For our marketing purposes—</b> to offer our products and services to you   | Yes   | No                          |
| <b>For joint marketing with other financial companies</b>  | No  | Not Applicable              |
| <b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences   | No  | Not Applicable              |
| <b>For our affiliates' everyday business purposes—</b> information about your creditworthiness   | No  | Not Applicable              |
| <b>For our affiliates to market to you</b>   | No  | Not Applicable              |
| <b>For nonaffiliates to market to you</b>  | No  | Not Applicable              |

**Questions?**

Call 585-381-4180 or go to <http://www.armbrustercapital.com>

## Who we are

**Who is providing this notice?**

Armbruster Capital Management, Inc.

## What we do

**How does Armbruster Capital protect my personal information?**

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

**How does Armbruster Capital collect my personal information?**

We collect your personal information, for example, when you

- Open an account or enter trades
- Discuss objectives or transfer balances
- Seek advice about investments
- Tell us about your investment or retirement portfolio or earnings

**Why can't I limit all sharing?**

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes—information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *We do not share with our affiliates*

**Nonaffiliates**

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *We do not share with nonaffiliates so they can market to you*

**Joint marketing**

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *We do not jointly market*

**Form ADV:** A copy of our updated Form ADV is available at our website, <http://www.armbrustercapital.com>. You can also contact us at any time and we will mail you a copy.